CLAIMS
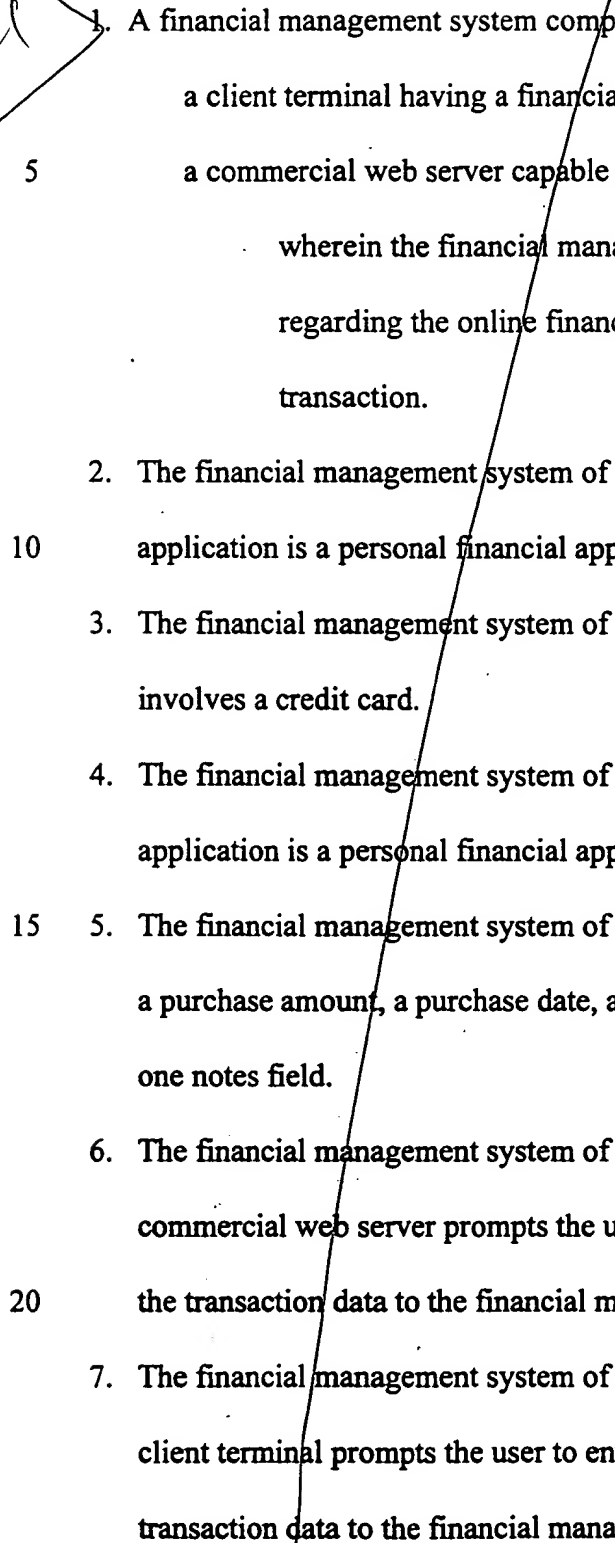
What is claimed is:

1. A financial management system comprising:

   a client terminal having a financial management program; and

   a commercial web server capable of conducting online financial transactions,

   wherein the financial management program receives transaction data

   regarding the online financial transaction upon completion of a financial

   transaction.

2. The financial management system of claim 1, wherein the financial management

   application is a personal financial application.

3. The financial management system of claim 1, wherein the financial transaction

   involves a credit card.

4. The financial management system of claim 3, wherein the financial management

   application is a personal financial application.

5. The financial management system of claim 1, wherein the transactional data includes

   a purchase amount, a purchase date, a payee, a card identification data, and at least

   one notes field.

6. The financial management system of claim 5, wherein a server associated with the

   commercial web server prompts the user to enter the reminder prior to transmitting

   the transaction data to the financial management application.

7. The financial management system of claim 5, wherein a web browser residing on the

   client terminal prompts the user to enter the reminder prior to transmitting the

   transaction data to the financial management application.

8. The financial management system of claim 7, wherein the web browser prompts the user to select one of a number of predetermined categories associated with the financial management application.

9. The financial management system of claim 10, wherein the web browser creates an associated list of merchants and categories based on previous selections.

10. The financial management system of claim 7, wherein the web browser provides a suggested category based on the name of the merchant.

11. The financial management system of claim 10, wherein the web browser creates an associated list of merchants and categories based on previous selections, and provides a suggested category based upon the associated list if the merchant has previously been associated with a category.

12. The financial management system of claim 1, wherein the transactional data includes a purchase amount, a purchase date, a payee, a card identification data, a per item expense, a per item quantity and at least one notes field.

13. A financial management system comprising

a terminal device;

a financial management program; and

a commercial web server capable of conducting online financial transactions, wherein the financial management program receives transaction data regarding the online financial transaction upon completion of a financial transaction.

14. The financial management system of claim 13, wherein the terminal device is a wireless terminal device.

15. The financial management system of claim 14, wherein the terminal device is

assigned to a user, and the financial management program is assigned to the user, and

the financial management program does not reside on the terminal device.

16. A financial management system comprising:

a terminal device;

a financial management program; and

a scripting agent, wherein the scripting agent receives transaction data from the

terminal device and automatically forwards a copy of the transaction data to the

financial management program.